



The Only Investment Bank Focused Exclusively on Middle Market Asset-Based Finance

Crown Partners is an investment bank focused exclusively on middle market asset-based finance. The firm serves private equity sponsors, private credit investors, and public company boards of directors, who entrust Crown to solve their asset-based capital objectives. The firm consistently delivers superior results for our clients across a wide range of industries, maximizing liquidity and financial flexibility.

## SOLUTIONS

- \$20 – 200 million asset-based revolver, term loan or unitranche structures
- Bank and non-bank transactions
- Growth financing, event driven refi's, acquisitions, workout, & other mission critical situations
- 1<sup>st</sup> lien / split lien structures
- FILO and 2<sup>nd</sup> lien







## VALUE PROPOSITION

- Total market coverage across credit decision makers at bank, finco and private credit asset-based finance
- Specialized expertise enables Crown to control messaging and execute to ensure optimal outcome
- Crown deal team adds significant value throughout due diligence, field exam, appraisal, and closing processes

## COLLATERAL EXPERTISE

- Working Capital
- Machinery & Equipment
- Real Estate
- Intellectual Property
- Financial Asset Portfolios

## SELECTED TRANSACTIONS

 <p><b>\$82.5 Million</b> Revolving Credit Facility</p> <p><b>Signature Brands</b> Food Manufacturer</p> <p>⊗ CROWN</p>	<p><b>Distributor of Home Services Products</b></p> <p><b>\$175 Million</b> Sr Debt Recapitalization</p> <p><b>Undisclosed Distributor of Home Services Products</b></p> <p>⊗ CROWN</p>	 <p><b>\$23.5 Million</b> Senior Debt Facility</p> <p><b>Wyandot Snacks</b> Food Snacks and Cereal Manufacturer</p> <p>⊗ CROWN</p>	 <p><b>\$75 Million</b> Senior Credit Facility</p> <p><b>Hop Energy</b> Energy and Home Service Provider</p> <p>⊗ CROWN</p>	 <p><b>\$50 Million</b> Senior Debt Facility</p> <p><b>Inseego Corp.</b> Communication Devices and Cloud Solutions and Home Service Provider</p> <p>⊗ CROWN</p>
 <p><b>\$30 Million</b> Senior Debt Facility</p> <p><b>HGS BioScience</b> Organic Fertilizer Manufacturer</p> <p>⊗ CROWN</p>	<p><b>Beauty Products Manufacturer</b></p> <p><b>\$32 Million</b> Senior Financing</p> <p><b>Undisclosed Beauty Products Manufacturer</b></p> <p>⊗ CROWN</p>	 <p><b>\$100 Million</b> Senior Credit Facility</p> <p><b>Veritas Financial Partners</b> Asset-Based Lending Company</p> <p>⊗ CROWN</p>	 <p><b>\$35 Million</b> Credit Facility</p> <p><b>Direct Source Seafood</b> Seafood Importer and Distributor</p> <p>⊗ CROWN</p>	 <p><b>\$40 Million</b> Credit Facility</p> <p><b>Polymeric</b> Thermoplastics</p> <p>⊗ CROWN</p>